



(a real estate investment trust constituted on 11 February 2010 under the laws of the Republic of Singapore)

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## DEALINGS DISCLOSURE

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### 1. INTRODUCTION

ARA LOGOS Logistics Trust Management Limited, as manager of ARA LOGOS Logistics Trust (“**ALOG**” and the manager of ALOG, the “**ALOG Manager**”), refers to:

- (a) the announcement dated 15 October 2021 issued by ESR Funds Management (S) Limited, as manager of ESR-REIT, and the ALOG Manager, in relation to the proposed merger of ESR-REIT and ALOG, to be effected through the acquisition by RBC Investor Services Trust Singapore Limited (in its capacity as trustee of ESR-REIT) of all the units of ALOG (the “**ALOG Units**”) held by the unitholders of ALOG, in exchange for a combination of cash and units in ESR-REIT by way of a trust scheme of arrangement in compliance with the Singapore Code on Take-overs and Mergers (the “**Code**”); and
- (b) the announcement dated 4 August 2021 issued by the ALOG Manager in relation to the announcement by ARA Asset Management Limited (“**ARA**”) in respect of the proposed acquisition of ARA by ESR Cayman Limited (the “**ARA Acquisition**”).

### 2. DEALINGS in ALOG Units

Pursuant to Rule 12.1 of the Code, the ALOG Manager wishes to announce the following dealings:

Following completion of the ARA Acquisition, the following entities and persons are no longer deemed interested in ALOG Units held by LOGOS Units No. 1 Ltd and ARA LOGOS Logistics Trust Management Limited:

- ARA Asset Management Holdings Pte. Ltd.
- ARA Investment (Cayman) Limited
- Straits Equities Holdings (One) Pte. Ltd.
- The Straits Trading Company Limited
- The Cairns Pte. Ltd.

- Raffles Investments Private Limited
- Tecity Pte. Ltd.
- Aequitas Pte. Ltd.
- Tan Chin Tuan Pte. Ltd.
- Dr Tan Kheng Lian
- Alexandrite Gem Holdings Limited
- Athena Logistics Holding Ltd
- WP Global LLC
- Warburg Pincus Partners II, LP.
- Warburg Pincus Partners GP LLC
- Warburg Pincus & Co.
- Lim Hwee Chiang

Other than Mr Lim Hwee Chiang who owns or controls 2,541,860 ALOG Units after the dealings reported above, representing approximately 0.18% of the total number of ALOG Units in issue, the rest of the entities and persons as set out above no longer hold any ALOG Units.

**BY ORDER OF THE BOARD**

**ARA LOGOS Logistics Trust Management Limited**

(as manager of ARA LOGOS Logistics Trust)

(Company Registration No. 200919331H)

Karen Lee

Chief Executive Officer

21 January 2022

## Responsibility Statement

The directors of the ALOG Manager (including those who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading. The directors of the ALOG Manager jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from a named source (including the announcement dated 4 August 2021 released by ESR Cayman Limited in relation to the proposed acquisition of up to 100% of the issued share capital and voting power in ARA Asset Management Limited), the sole responsibility of the directors of the ALOG Manager has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

## ABOUT ARA LOGOS LOGISTICS TRUST (“ALOG”)

Listed on the Singapore Exchange on 12 April 2010, ARA LOGOS Logistics Trust (“ALOG”) is a real estate investment trust (“REIT”) that invests in quality income-producing industrial real estate used for logistics purposes, as well as real estate-related assets in the Asia Pacific. ALOG is managed by ARA LOGOS Logistics Trust Management Limited.

As at 30 September 2021, ALOG’s portfolio comprises 29 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore and Australia as well as 49.5% and 40.0% stakes in the New LAIVS Trust and Oxford Property Fund respectively. The portfolio has a total gross floor area of approximately 1.0 million square metres and is valued at approximately S\$1.8 billion<sup>(1)</sup>.

For more information, please visit <https://www.aralogos-reit.com>.

## ABOUT ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED

ALOG is managed by ARA LOGOS Logistics Trust Management Limited (the “Manager”), a wholly-owned subsidiary of LOGOS. ARA Asset Management Limited (“ARA”) is a majority shareholder of LOGOS, which operates as ARA’s global logistics real estate platform.

LOGOS is one of Asia Pacific’s leading logistics property groups. It has total Assets Under Management (“AUM”) of US\$17 billion<sup>(2)</sup>, comprising more than 9.0 million sqm of property owned and under development across 26 ventures, including ALOG. As a vertically integrated business, LOGOS manages every aspect of logistics real estate, from sourcing land or facilities, to undertaking development and asset management, on behalf of some of the world’s leading global real estate investors.

ARA Asset Management is part of the ESR Group (the “Group”), APAC’s largest real asset manager powered by the New Economy and the third largest listed real estate investment manager globally. With US\$140 billion in gross AUM, our fully integrated development and investment management platform extends across key APAC markets, including China, Japan, South Korea, Australia, Singapore, India, New Zealand and Southeast Asia, representing over 95% of GDP in APAC, and also includes an expanding presence in Europe and the U.S. We provide a diverse range of real asset investment solutions and New Economy real estate development opportunities across our private funds business, which allow capital partners and customers to capitalise on the most significant secular trends in APAC. With 14 listed REITs managed by the Group and its associates, ESR is the largest sponsor and manager of REITs in APAC with a total AUM of US\$45 billion. Our purpose – *Space and Investment Solutions for*

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<sup>1</sup> Portfolio value includes ALOG’s 49.5% and 40.0% stakes in the New LAIVS Trust and Oxford Property Fund respectively.

<sup>2</sup> As of 30 September 2021, with June 2021 FX rates applied.

*a Sustainable Future* – drives us to manage sustainably and impactfully and we consider the environment and the communities in which we operate as key stakeholders of our business. Listed on the Main Board of The Stock Exchange of Hong Kong, ESR is a constituent of the FTSE Global Equity Index Series (Large Cap), Hang Seng Composite Index and MSCI Hong Kong Index.

For more information, please visit <https://www.esr.com>, <https://www.ara-group.com> and <https://www.logosproperty.com>.

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**For enquiries, please contact:**

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**Important Notice**

The value of units in ALOG (“**Units**”) and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, ARA LOGOS Logistics Trust Management Limited (as the manager of ALOG) (the “**Manager**”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of ALOG is not necessarily indicative of the future performance of ALOG.