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This announcement is not for publication or distribution, directly or indirectly, in or into the United States of America (“**United States**”), European Economic Area, the United Kingdom, Canada, Japan or Australia. This announcement is not an offer of securities for sale in the United States, European Economic Area, the United Kingdom, Canada, Japan, Australia or any other jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the “**U.S. Securities Act**”), and may not be offered or sold in the United States except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offering of securities of ALOG (as defined herein) in the United States.



(Constituted in the Republic of Singapore pursuant to a Trust Deed dated 11 February 2010 as amended and restated)

COMPLETION OF THE HERON PROPERTY ACQUISITION

*Capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed to them in the announcement by ARA LOGOS Logistics Trust dated 26 October 2020 in relation to the proposed acquisition of five logistics properties located in Australia and fund investments of 49.5% interest in the New LAIVS Trust and 40.0% in the Oxford Property Fund (the “**Acquisition Announcement**”).*

1. Completion of the Heron Property acquisition

Further to the Acquisition Announcement and the announcement dated 21 April 2021 in relation to the completion of the LP Property Acquisition (“**21 April 2021 Announcement**”), ARA LOGOS Logistics Trust Management Limited, in its capacity as manager of ARA LOGOS Logistics Trust (“**ALOG**” and the manager of ALOG, the “**Manager**”), wishes to announce that ALOG, through The Trust Company (Australia) Limited (in its capacity as trustee of the Heron (QLD) Trust), has completed the acquisition of the development asset at Corner Heron Drive and Curlew Street, Port of Brisbane, Queensland, which shall now be known as 21 Curlew Street, Port of Brisbane (the “**Heron Property**”). The practical completion of the Heron Property occurred on 17 December 2021.

The Heron Property is a temperature-controlled warehouse and freezer facility and is 100% leased to Teys Australia Pty Ltd on an initial 20-year lease term commencing on 18 December 2021. The acquisition of the Heron Property is funded by ALOG’s external bank borrowings.

With the completion of the acquisition of the Heron Property (the “**Heron Property Acquisition Completion**”), ALOG now owns 30 logistics warehouse properties across Singapore and Australia as well as fund investments of 49.5% in the New LAIVS Trust and 40.0% in the Oxford Property Fund.

2. Issuance of Acquisition Fee Units

In connection with the Heron Property Acquisition Completion, a total of 691,439 units in ALOG (“**Acquisition Fee Units**”) will be issued to the Manager on 12 January 2022 at an issue price

of S\$0.8880 as payment of the Acquisition Fee of approximately S\$0.61 million (being 1.0% of the purchase consideration of the Heron Property) in relation to the acquisition of the Heron Property.

In accordance with the Trust Deed and Appendix 6 (Property Funds) of the Code on Collective Investment Scheme, when ALOG acquires real estate assets from interested parties, the acquisition fee earned by the Manager on such acquisition shall be paid in the form of Units issued by ALOG at the prevailing market price. These Units should not be sold within one year from their date of issuance.

The issue price per Acquisition Fee Unit is the volume weighted average price for a Unit for all trades done on the Singapore Exchange Securities Trading Limited from 29 December 2021 to 11 January 2022 which is 10 business days immediately preceding the date of issue of the Acquisition Fee Units to the Manager.

Following the issuance of the Acquisition Fee Units, the Manager's unitholding in ALOG will be 0.569% and the total number of Units in issue will be 1,452,870,872.

BY ORDER OF THE BOARD

ARA LOGOS Logistics Trust Management Limited
(as manager of ARA LOGOS Logistics Trust)
(Company Registration No. 200919331H)

Karen Lee
Chief Executive Officer
11 January 2022

ABOUT ARA LOGOS LOGISTICS TRUST (“ALOG”)

Listed on the Singapore Exchange on 12 April 2010, ARA LOGOS Logistics Trust (“**ALOG**”) is a real estate investment trust (“**REIT**”) that invests in quality income-producing industrial real estate used for logistics purposes, as well as real estate-related assets in the Asia Pacific. ALOG is managed by ARA LOGOS Logistics Trust Management Limited.

As at 30 September 2021, ALOG’s portfolio comprises 29 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore and Australia as well as 49.5% and 40.0% stakes in the New LAIVS Trust and Oxford Property Fund respectively. The portfolio has a total gross floor area of approximately 1.0 million square metres and is valued at approximately S\$1.8 billion⁽¹⁾.

For more information, please visit <https://www.aralogos-reit.com>.

ABOUT ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED

ALOG is managed by ARA LOGOS Logistics Trust Management Limited (the “**Manager**”), a wholly-owned subsidiary of LOGOS. ARA Asset Management Limited (“**ARA**” or the “**Group**”) is a majority shareholder of LOGOS, which operates as ARA’s global logistics real estate platform.

LOGOS is one of Asia Pacific’s leading logistics property groups. It has total Assets Under Management (“**AUM**”) of US\$17 billion⁽²⁾, comprising more than 9.0 million sqm of property owned and under development across 26 ventures, including ALOG. As a vertically integrated business, LOGOS manages every aspect of logistics real estate, from sourcing land or facilities, to undertaking development and asset management, on behalf of some of the world’s leading global real estate investors.

ARA is the largest real assets manager in Asia Pacific with approximately US\$95 billion⁽³⁾ gross AUM by the Group and its associates. ARA Group operates a global platform with a focus on APAC, managing public and private investment funds that invest across traditional and New Economy real estate assets spanning office, logistics, retail, residential, hospitality, and data centers, as well as private real estate credit and infrastructure. ARA’s vertically integrated business includes development and value-add asset management capabilities, an in-house capital raising team, and property management expertise in local markets where ARA invests and manages assets. With a resolute focus on creating sustainable value, ARA manages funds on behalf of many of the world’s largest pension funds, sovereign wealth funds and financial institutions.

For more information on ARA and LOGOS, please visit <https://www.ara-group.com> and <https://www.logosproperty.com>.

For enquiries, please contact:

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IMPORTANT NOTICE

The value of units in ALOG (“**Units**”) and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, ARA LOGOS Logistics Trust Management Limited (as the manager of ALOG) (the “**Manager**”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

1 Portfolio value includes ALOG’s 49.5% and 40.0% stakes in the New LAIVS Trust and Oxford Property Fund respectively.

2 As of 30 September 2021, with June 2021 FX rates applied.

3 Includes assets under management by ARA Asset Management Limited and the Group of companies (“**ARA Group**”) and its Associates as at 30 June 2021, adjusted for LOGOS’ acquisition of Moorebank Logistics Park announced on 5 July 2021.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of ALOG is not necessarily indicative of the future performance of ALOG.