



ARA LOGOS LOGISTICS TRUST
(Constituted in the Republic of Singapore pursuant
to a Trust Deed dated 11 February 2010 as amended and restated)

ANNOUNCEMENT
RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD BY WAY OF ELECTRONIC MEANS ON 23 DECEMBER 2020

Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the circular of ARA LOGOS Logistics Trust dated 8 December 2020.

The Board of Directors of ARA LOGOS Logistics Trust Management Limited, in its capacity as manager of ARA LOGOS Logistics Trust (“**ALOG**”, and the manager of ALOG, the “**Manager**”), wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of ALOG held on 23 December 2020 at 10.00 a.m. (Singapore time), all the resolutions set out in the Notice of EGM dated 8 December 2020 were duly passed by the unitholders of ALOG through valid proxies submitted by 10.00 a.m. on 21 December 2020 (Singapore time) before the start of the EGM.

The information as required under Rule 704(16) of the Listing Manual of Singapore Exchange Securities Trading Limited is set out below:

(a) Breakdown of all valid votes cast by proxy before the EGM

| Resolution Number and Details | Total number of Units represented by votes for and against the relevant resolution | For | | Against | |
|---|--|-----------------|--|-----------------|--|
| | | Number of Units | As a percentage of total number of votes for and against the relevant resolution (%) | Number of Units | As a percentage of total number of votes for and against the relevant resolution (%) |
| Ordinary Resolution 1 The proposed acquisition of four logistics properties located in Australia from the LP Sellers, as an interested person transaction | 236,905,070 | 233,822,410 | 98.70 | 3,082,660 | 1.30 |
| Ordinary Resolution 2 The proposed (i) acquisition of the Larapinta Property and (ii) investment in the respective interests in two property funds, being the New LAIVS Trust and the Oxford Property | 236,902,070 | 231,121,110 | 97.56 | 5,780,960 | 2.44 |

| Resolution Number and Details | Total number of Units represented by votes for and against the relevant resolution | For | | Against | |
|--|--|-----------------|--|-----------------|--|
| | | Number of Units | As a percentage of total number of votes for and against the relevant resolution (%) | Number of Units | As a percentage of total number of votes for and against the relevant resolution (%) |
| Fund, as interested person transactions | | | | | |
| <u>Ordinary Resolution 3</u> The Proposed Ivanhoé Issuance and Proposed LOGOS Issuance, pursuant to Rule 812 of the Listing Manual | 236,907,570 | 231,109,610 | 97.55 | 5,797,960 | 2.45 |
| <u>Ordinary Resolution 4</u> The potential transfer of a controlling interest to LOGOS Property Group Limited as a result of the Proposed LOGOS Issuance and the Preferential Offering, pursuant to Rule 803 of the Listing Manual | 235,005,670 | 230,957,410 | 98.28 | 4,048,260 | 1.72 |
| <u>Ordinary Resolution 5</u> The proposed issuance of New Units under the Equity Fund Raising comprising (i) the Proposed Ivanhoé Issuance and Proposed LOGOS Issuance, and (ii) the Preferential Offering | 365,768,443 | 361,089,519 | 98.72 | 4,678,924 | 1.28 |
| <u>Ordinary Resolution 6</u> The Proposed General Mandate for the issue of New Units and/or convertible securities | 367,589,343 | 362,851,924 | 98.71 | 4,737,419 | 1.29 |

(b) Details of parties who are required to abstain from voting on the relevant resolutions:

| Unitholder | Resolutions | Number of Units Held |
|---------------------------|---------------------------|-----------------------------|
| LOGOS Units No. 1 Ltd | Resolutions 1, 2, 3 and 4 | 126,602,773 |
| Mr Lim Hwee Chiang | Resolutions 1, 2, 3 and 4 | 1,180,000 |
| Mr Lim How Teck | Resolutions 1, 2, 3 and 4 | 1,800,000 |
| Mr Chia Nam Toon | Resolutions 1, 2, 3 and 4 | - |
| Mr Stephen George Hawkins | Resolutions 1, 2, 3 and 4 | - |

(c) Name of firm and/or person appointed as scrutineer:

RHT Governance, Risk & Compliance (Singapore) Pte. Ltd. was appointed as the independent scrutineer for the EGM.

By Order of the Board
ARA LOGOS Logistics Trust Management Limited
(as manager of ARA LOGOS Logistics Trust)
(Company registration no. 200919331H)

Karen Lee
Chief Executive Officer

23 December 2020

ABOUT ARA LOGOS LOGISTICS TRUST (“ALOG”)

Listed on the Singapore Exchange on 12 April 2010, ARA LOGOS Logistics Trust (“ALOG”) is a real estate investment trust (“REIT”) that invests in quality income-producing industrial real estate used for logistics purposes, as well as real estate-related assets in the Asia Pacific. ALOG is managed by ARA LOGOS Logistics Trust Management Limited.

As at 30 September 2020, ALOG’s portfolio comprises 27 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore and Australia. The portfolio has a total gross floor area of approximately 9.0 million square feet valued at approximately S\$1.26 billion.

For more information, please visit www.aralogos-reit.com.

ABOUT ARA LOGOS LOGISTICS TRUST MANAGEMENT LIMITED

ALOG is managed by ARA LOGOS Logistics Trust Management Limited (the “**Manager**”), a wholly-owned subsidiary of LOGOS. ARA Asset Management Limited (“**ARA**” or the “**Group**”) is a majority shareholder of LOGOS, which operates as ARA’s global logistics real estate platform.

LOGOS is one of Asia Pacific’s leading logistics property groups with over 6.7 million sqm of property owned and under development, and a completed value of S\$14 billion across 24 ventures. As a vertically integrated business, LOGOS manages every aspect of logistics real estate, from sourcing land or facilities, to undertaking development and asset management, on behalf of some of the world’s leading global real estate investors.

ARA is a leading APAC real assets fund manager with a global reach. With S\$110 billion⁽¹⁾ in gross assets under management as at 30 June 2020, ARA manages listed and unlisted real estate investment trusts (REITs), private real estate equity and credit funds, and infrastructure funds in 28 countries. As part of its investor-operator philosophy, ARA also operates a real estate management services division with local teams to manage its assets worldwide.

ARA’s multi-platform, multi-product global fund management business is supported by dedicated local teams with in-depth knowledge and expertise and empowered by a forward-looking real estate technology strategy. Built on a foundation of strong corporate governance and business integrity, ARA counts some of the world’s largest pension funds, sovereign wealth funds, financial institutions, endowments and family offices as its investors.

For more information on LOGOS and ARA, please visit <https://www.logosproperty.com> and <http://www.ara-group.com>.

IMPORTANT NOTICE

The value of units in ALOG (“**Units**”) and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by, ARA LOGOS Logistics Trust Management Limited (as the manager of ALOG) (the “**Manager**”) or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that holders of Units may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units. The past performance of ALOG is not necessarily indicative of the future performance of ALOG.

¹ Includes assets under management by ARA Asset Management Limited and the Group of companies (“ARA Group”) and its Associates as at 30 June 2020.