

ARA-CWT Trust Management (Cache) Limited

Cache Logistics Trust



NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an EXTRAORDINARY GENERAL MEETING of Cache Logistics Trust (“**Cache**”) will be held on Friday, 19 December 2014 at 2.30 p.m. at Suntec Singapore International Convention & Exhibition Centre, 1 Raffles Boulevard, Suntec City, Singapore 039593, Rooms 324 - 325, for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolutions:

ORDINARY RESOLUTION 1

(1) THE PROPOSED ENTRY INTO THE RENEWED MASTER LEASE AGREEMENT AND AMENDED AGREEMENTS FOR LEASE FOR CWT COMMODITY HUB

That:

- (i) approval be and is hereby given for the entry into the renewed master lease agreement (the “**Renewed Master Lease Agreement**”) and (i) amended agreement for lease for units #07-02 and #08-01, (ii) amended agreement for lease for units #07-03, #07-03A #07-04A, #07-04C, #07-05, #07-06, #08-03 and #08-04 and (iii) amended agreement for lease for units #03-02, #04-01, #05-01 and #06-01 (collectively, the “**Amended Agreements for Lease**”) between HSBC Institutional Trust Services (Singapore) Limited, in its capacity as trustee of Cache (the “**Trustee**”) and CWT Limited as tenant of CWT Commodity Hub, as described in the circular to the unitholders of Cache (“**Unitholders**”) dated 2 December 2014 (the “**Circular**”); and
- (ii) ARA-CWT Trust Management (Cache) Limited, in its capacity as manager of Cache (the “**Manager**”), any director of the Manager (“**Director**”), and the Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager, such Director or, as the case may be, the Trustee may consider expedient or necessary or in the interests of Cache to give effect to the Renewed Master Lease Agreement and the Amended Agreements for Lease.

ORDINARY RESOLUTION 2

(2) THE PROPOSED ENTRY INTO THE NEW MASTER PROPERTY MANAGEMENT AGREEMENT

That:

- (i) approval be and is hereby given for the entry into the new master property management agreement (the "**New Master PMA**") between the Trustee, the Manager and Cache Property Management Pte. Ltd. as the property manager, as described in the Circular;
- (ii) approval be and is hereby given for the payment of all fees, expenses and reimbursements relating to or arising from the New Master PMA; and
- (iii) the Manager, any Director, and the Trustee be and are hereby severally authorised to complete and do all such acts and things (including executing all such documents as may be required) as the Manager, such Director or, as the case may be, the Trustee may consider expedient or necessary or in the interests of Cache to give effect to the New Master PMA.

BY ORDER OF THE BOARD

ARA-CWT Trust Management (Cache) Limited
(as manager of Cache Logistics Trust)
(Company Registration No. 200919331H)

Daniel Cerf

Chief Executive Officer

2 December 2014

Important Notice:

- (1) A unitholder of Cache entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint not more than two proxies to attend and vote in his/her stead. A proxy need not be a unitholder of Cache.
- (2) Where a unitholder of Cache appoints more than one proxy, the appointments shall be invalid unless he/she specifies the proportion of his/her holding (expressed as a percentage of the whole) to be represented by each proxy.
- (3) The instrument appointing a proxy must be lodged at the Unit Registrar's office at M & C Services Private Limited, 112 Robinson Road #05-01, Singapore 068902 not less than 48 hours before the time appointed for the Extraordinary General Meeting.

ABOUT CACHE LOGISTICS TRUST (“CACHE”)

Cache Logistics Trust is a Real Estate Investment Trust (“REIT”) publicly listed on the Mainboard of Singapore Exchange Securities Trading Limited on 12 April 2010. Cache invests in quality income-producing industrial real estate used for logistics purposes, as well as real estate-related assets, in Asia-Pacific.

Cache owns a portfolio of 13 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore and China, with a total gross floor area of approximately 5.1 million square feet and a property value of approximately S\$1.035 billion as at 30 September 2014.

Cache has a credit rating of Baa3 with a Stable Outlook from Moody's Investors Service.

Cache is managed by ARA-CWT Trust Management (Cache) Limited. For more information, please visit www.cache-reit.com.

ABOUT ARA-CWT TRUST MANAGEMENT (CACHE) LIMITED

ARA-CWT Trust Management (Cache) Limited is a joint-venture REIT management company between ARA Asset Management Limited (“ARA”) and CWT Limited (“CWT”).

ARA is a real estate fund management company listed on the Mainboard of the Singapore Exchange Securities Trading Limited.

For more information, please visit www.ara-asia.com.

CWT is a leading solutions provider of integrated logistics and supply chain management committed to connecting world trade and sustainable development. A Forbes Asia Fab 50 company, CWT serves the spectrum from small establishments to multinational corporations across multiple markets and geographies. Leveraging its strength and scale in logistics competencies, infrastructure and global network, CWT delivers solutions that help customers succeed and communities thrive. CWT has built a diversified portfolio around its core logistics capabilities. CWT provides commodity supply chain management for base metals and energy products. It is also engaged in engineering services for buildings, facilities and equipment fleet; property management; brokering services for exchange listed products; and asset and trust management for Cache Logistics Trust, a logistics property REIT. CWT is a Singapore corporation established in 1970 and traded on the Singapore Exchange since 1993. CWT employs around 6,000 people and reported revenue of S\$9.1 billion in 2013.

For more information, please visit www.cwtlimited.com.

IMPORTANT NOTICE

The value of the Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager or any of its affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Investors have no right to request that the Manager redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on the main board of Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.

The past performance of Cache is not necessarily indicative of the future performance of Cache.